

June 14, 2021

To Shareholders with Voting Rights:

6-8-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo  
Geniee, Inc.  
President and CEO Tomoaki Kudo

## NOTICE OF THE 11TH ANNUAL GENERAL SHAREHOLDERS' MEETING

You are cordially notified of the 11th Annual General Shareholders' Meeting of Geniee, Inc. (the "Company").

**You may exercise your voting rights in writing. Please review the Reference Documents for the General Shareholders' Meeting (described hereinafter) and indicate your approval or disapproval of the proposals on the enclosed voting card and return it by postal mail so that it arrives no later than 7:00 p.m. Japan Standard Time on Thursday, June 29, 2021. In light of the current situation with the COVID-19 pandemic, we ask that you exercise your voting rights in advance this year and avoid coming to the venue if at all possible, regardless of your state of health.**

**1. Date and Time:** Wednesday, June 30, 2021 at 10:00 a.m. (Reception begins at 9:30 a.m.)

**2. Place:** BELLESALLE Shinjuku Conference center, BELLESALLE Shinjuku Grand tower 5th,  
8-17-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo

\*Due to the COVID-19 situation, the venue may be unavailable. If the venue is changed, we will provide information on our website, so if you are considering coming on the day of the meeting, please check our website the day before. Our website: <https://en.geniee.co.jp/ir/>

### **3. Meeting Agenda:**

- Matters to be reported:**
1. The Business Report and the Consolidated Financial Statements for the 11th Fiscal Year (April 1, 2020 - March 31, 2021), Results of Audits of the Consolidated Financial Statements by the Independent Auditor and the Audit and Supervisory Committee
  2. The Report of Non-consolidated Financial Statements for the 11th Fiscal Year (April 1, 2020 - March 31, 2021)

### **Proposal to be resolved:**

**Proposal 1:** Reduction of Legal Capital Surplus and Appropriation of Surplus

**Proposal 2:** Election of three (3) Directors (excluding Directors who are Audit and Supervisory Committee Members)

**Proposal 3:** Election of one (1) Directors who are Audit and Supervisory Committee Members

**Proposal 4:** Appointment of Accounting Auditor

**[Requests Related to Preventing the Spread of COVID-19]**

This year, we ask that you exercise your voting rights in writing and avoid coming to the venue if at all possible, regardless of your state of health, in order to prevent the spread of COVID-19.

If you will be attending the meeting, we ask that you check the situation on the day of the meeting and your own state of health and take precautions to prevent the spread, such as wearing a mask. Additionally, we ask for your understanding concerning the necessary actions that will be taken at the venue. This includes the wearing of masks by our officers and organizing staff, the possibility that you may be denied entrance due to restrictions on the number of people allowed entry put in place to ensure proper distancing between shareholders, the possibility that you may be turned away at the door or asked to leave if you exhibit symptoms such as a cough or fever, and shortening of the meeting duration.

Your safety is our top concern, so from the standpoint of preventing the spread of COVID-19, we will not be distributing souvenirs to those who attend the meeting.

Furthermore, we plan to hold a business briefing following the General Shareholders' Meeting to further deepen understanding of the Company, but it is subject to cancellation depending on the circumstances. Thank you in advance for your understanding.

An announcement will be made on our website (<https://en.geniee.co.jp/ir/>) if there are any significant changes to how the meeting will be held based on future changes in the situation.

If you plan to attend the meeting, please submit the enclosed voting card to the receptionist at the meeting.

Of the documents attached to this Notice of the Annual General Shareholders' Meeting, the following materials have been made available for viewing online on our website in accordance with the relevant laws and regulations and Article 15 of the Company's Articles of Incorporation. For this reason, they are not provided in written form together with this notice.

- Company system for ensuring the appropriateness of business operations and implementation status of this system
- Consolidated Statement of Changes in Equity
- Notes to Consolidated Financial Statements
- Statement of Changes in Equity
- Notes to Financial Statements

Consequently, the Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements attached to this notice represent part of the Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements audited by the Audit and Supervisory Committee and Independent Auditor when preparing the audit report.

If there are revisions to the Reference Documents for the General Shareholders' Meeting, the Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements, the revised versions will be published online on our website.

**URL: <https://en.geniee.co.jp/ir/>**