May 13, 2025

Consolidated Financial Results
for the Fiscal Year Ended March 31, 2025
(Under IFRS)

Company name: Geniee, Inc.
Listing: Tokyo Stock Exchange
Securities code: 6562
URL: https://geniee.co.jp
Representative: （CEO）Tomoaki Kudo
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Scheduled date of annual general meeting of shareholders: June 27, 2025
Scheduled date to commence dividend payments: -
Scheduled date to file annual securities report: June 27, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	11,321	41.3	8,807	43.5	2,520	63.8	2,267	77.5	2,048	97.9	1,954	89.4	1,682	(23.7)
March 31, 2024	8,012	24.1	6,138	19.4	1,538	(37.4)	1,277	(44.0)	1,035	(51.0)	1,031	(51.2)	2,204	2.0

	Basic earnings per share	Diluted earnings per share	Profit to equity attributable to owners of parent ratio	Profit before tax to total assets ratio	Operating profit to revenue ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	136.30	136.22	25.8	10.5	22.3
March 31, 2024	58.31	58.29	16.9	6.9	19.2

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
March 31, 2025	23,883	8,702	7,887	33.0
March 31, 2024	19,197	7,290	7,248	37.8

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	2,231	(1,146)	(777)	2,861
March 31, 2024	1,139	(831)	(836)	2,494

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to equity attributable to owners of parent (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ending March 31, 2026 (Forecast)	-	-	-	-	-		-	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2025 :
Commemorative dividend - yen
Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	15,300	35.1	11,800	34.0	2,750	9.1	2,600	14.7	2,010	(1.9)	1,960	0.3	161.90

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 companies (SOCIALWIRE CO., LTD.)
Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates
(i) Changes in accounting policies required by IFRS: Yes
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: Yes

(3) Number of issued shares (ordinary shares)
(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	18,056,400 shares
As of March 31, 2024	18,056,400 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	5,950,417 shares
As of March 31, 2024	346,876 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2025	13,966,232 shares
Fiscal Year ended March 31, 2024	17,694,772 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Consolidated Financial Statements

Consolidated Statement of Financial Position

(Thousands of yen)

	As of March 31, 2024	As of March 31, 2025
Assets		
Current assets		
Cash and cash equivalents	2,494,494	2,861,486
Trade and other receivables	3,095,464	4,416,187
Inventories	445	3,567
Other financial assets	4,287	113,312
Other current assets	349,282	492,631
Total current assets	5,943,973	7,887,185
Non-current assets		
Property, plant and equipment	445,742	689,123
Right-of-use assets	196,641	1,232,062
Goodwill	10,443,583	11,009,866
Intangible assets	1,628,478	2,107,107
Investments accounted for using the equity method	-	47,167
Other financial assets	379,734	510,936
Deferred tax assets	130,574	346,568
Other non-current assets	28,331	53,615
Total non-current assets	13,253,086	15,996,446
Total assets	19,197,059	23,883,632

(Thousands of yen)

	As of March 31, 2024	As of March 31, 2025
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	1,909,489	2,767,683
Borrowings	1,732,004	2,244,254
Lease liabilities	115,504	610,440
Income taxes payable	219,438	256,162
Provisions	-	1,601
Other current liabilities	899,901	1,487,607
Total current liabilities	4,876,337	7,367,749
Non-current liabilities		
Borrowings	6,138,420	6,694,565
Lease liabilities	82,486	669,599
Provisions	167,948	212,358
Other financial liabilities	618,735	205,875
Other non-current liabilities	22,969	30,975
Total non-current liabilities	7,030,559	7,813,374
Total liabilities	11,906,897	15,181,124
Equity		
Share capital	1,553,336	100,000
Capital surplus	1,266,273	6,700,026
Retained earnings	3,576,991	5,424,670
Treasury shares	(402,199)	(5,327,752)
Other components of equity	1,253,975	990,379
Total equity attributable to owners of parent	7,248,376	7,887,322
Non-controlling interests	41,786	815,185
Total equity	7,290,162	8,702,508
Total liabilities and equity	19,197,059	23,883,632

Consolidated Statements of Profit or Loss and Comprehensive Income

Consolidated Statement of Profit or Loss

(Thousands of yen)

	For the fiscal year ended March 31, 2024	For the fiscal year ended March 31, 2025
Revenue	8,012,511	11,321,923
Cost of sales	1,873,559	2,514,521
Gross profit	6,138,952	8,807,401
Selling, general and administrative expenses	5,252,860	7,244,554
Other income	676,223	1,138,245
Other expenses	23,321	180,483
Operating profit	1,538,994	2,520,609
Share of profit (loss) of investments accounted for using equity method	-	(96,815)
Finance income	31,173	9,960
Finance costs	292,987	166,318
Profit before tax	1,277,180	2,267,436
Income tax expense	242,137	218,943
Profit	1,035,043	2,048,492
Profit attributable to		
Owners of parent	1,031,897	1,954,240
Non-controlling interests	3,145	94,252
Profit	1,035,043	2,048,492
Earnings per share		
Basic earnings per share(Yen)	58.31	136.30
Diluted earnings per share(Yen)	58.29	136.22

Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the fiscal year ended March 31, 2024	For the fiscal year ended March 31, 2025
Profit	1,035,043	2,048,492
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	(55,930)	1,650
Remeasurements of defined benefit plans	646	(789)
Total of items that will not be reclassified to profit or loss	(55,284)	861
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	1,225,208	(227,942)
Effective portion of cash flow hedges	-	(139,295)
Total of items that may be reclassified to profit or loss	1,225,208	(367,238)
Other comprehensive income, net of tax	1,169,924	(366,376)
Comprehensive income	2,204,967	1,682,116
Comprehensive income attributable to		
Owners of parent	2,201,498	1,635,458
Non-controlling interests	3,469	46,657
Comprehensive income	2,204,967	1,682,116

Consolidated Statement of Changes in Equity
For the fiscal year ended March 31, 2024

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2023	1,549,591	1,145,229	2,545,093	(329,828)	80,080	5,263
Profit	-	-	1,031,897	-	-	-
Other comprehensive income	-	-	-	-	1,224,884	-
Total	-	-	1,031,897	-	1,224,884	-
Issuance of new shares	-	-	-	-	-	-
Exercise of share acquisition rights	3,744	3,744	-	-	-	(480)
Purchase of treasury shares	-	-	-	-	-	-
Disposal of treasury shares	-	93,568	-	194,631	-	-
Capital increase of consolidated subsidiaries	-	-	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-
Purchase of treasury shares by stock ownership plan trust	-	-	-	(288,200)	-	-
Transfer of treasury shares to stock ownership plan trust	-	-	-	21,197	-	-
Dividends	-	-	-	-	-	-
Capital reduction	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-
Share-based payment transactions	-	23,730	-	-	-	(499)
Other	-	-	-	-	-	10
Total transactions with owners	3,744	121,043	-	(72,371)	-	(969)
Balance at March 31, 2024	1,553,336	1,266,273	3,576,991	(402,199)	1,304,965	4,294

	Equity attributable to owners of parent					Non-controlling interests	Total
	Other components of equity				Total		
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash flow hedge	Total			
Balance at April 1, 2023	-	-	-	85,344	4,995,430	38,316	5,033,746
Profit	-	-	-	-	1,031,897	3,145	1,035,043
Other comprehensive income	(55,930)	646	-	1,169,600	1,169,600	324	1,169,924
Total	(55,930)	646	-	1,169,600	2,201,498	3,469	2,204,967
Issuance of new shares	-	-	-	-	-	-	-
Exercise of share acquisition rights	-	-	-	(480)	7,009	-	7,009
Purchase of treasury shares	-	-	-	-	-	-	-
Disposal of treasury shares	-	-	-	-	288,200	-	288,200
Capital increase of consolidated subsidiaries	-	-	-	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-	-
Purchase of treasury shares by stock ownership plan trust	-	-	-	-	(288,200)	-	(288,200)
Transfer of treasury shares to stock ownership plan trust	-	-	-	-	21,197	-	21,197
Dividends	-	-	-	-	-	-	-
Capital reduction	-	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-	-
Share-based payment transactions	-	-	-	(499)	23,230	-	23,230
Other	-	-	-	10	10	-	10
Total transactions with owners	-	-	-	(969)	51,447	-	51,447
Balance at March 31, 2024	(55,930)	646	-	1,253,975	7,248,376	41,786	7,290,162

For the fiscal year ended March 31, 2025

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2024	1,553,336	1,266,273	3,576,991	(402,199)	1,304,965	4,294
Profit	-	-	1,954,240	-	-	-
Other comprehensive income	-	-	-	-	(180,347)	-
Total	-	-	1,954,240	-	(180,347)	-
Issuance of new shares	2,000,000	1,919,406	-	-	-	-
Exercise of share acquisition rights	-	197	-	1,346	-	(452)
Purchase of treasury shares	-	-	-	(4,950,191)	-	-
Disposal of treasury shares	-	(22,299)	-	23,292	-	-
Capital increase of consolidated subsidiaries	-	19,227	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-
Purchase of treasury shares by stock ownership plan trust	-	-	-	-	-	-
Transfer of treasury shares to stock ownership plan trust	-	-	-	-	-	-
Dividends	-	-	(50,630)	-	-	-
Capital reduction	(3,453,336)	3,453,336	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	(55,930)	-	-	-
Share-based payment transactions	-	63,482	-	-	-	-
Other	-	401	-	-	-	(293)
Total transactions with owners	(1,453,336)	5,433,752	(106,561)	(4,925,552)	-	(745)
Balance at March 31, 2025	100,000	6,700,026	5,424,670	(5,327,752)	1,124,617	3,549

	Equity attributable to owners of parent					Non-controlling interests	Total
	Other components of equity				Total		
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash flow hedge	Total			
Balance at April 1, 2024	(55,930)	646	-	1,253,975	7,248,376	41,786	7,290,162
Profit	-	-	-	-	1,954,240	94,252	2,048,492
Other comprehensive income	1,650	(789)	(139,295)	(318,781)	(318,781)	(47,594)	(366,376)
Total	1,650	(789)	(139,295)	(318,781)	1,635,458	46,657	1,682,116
Issuance of new shares	-	-	-	-	3,919,406	-	3,919,406
Exercise of share acquisition rights	-	-	-	(452)	1,091	-	1,091
Purchase of treasury shares	-	-	-	-	(4,950,191)	-	(4,950,191)
Disposal of treasury shares	-	-	-	-	993	-	993
Capital increase of consolidated subsidiaries	-	-	-	-	19,227	40,772	60,000
Obtaining of control of subsidiaries	-	-	-	-	-	685,969	685,969
Purchase of treasury shares by stock ownership plan trust	-	-	-	-	-	-	-
Transfer of treasury shares to stock ownership plan trust	-	-	-	-	-	-	-
Dividends	-	-	-	-	(50,630)	-	(50,630)
Capital reduction	-	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	55,930	-	-	55,930	-	-	-
Share-based payment transactions	-	-	-	-	63,482	-	63,482
Other	-	-	-	(293)	108	-	108
Total transactions with owners	55,930	-	-	55,185	(996,512)	726,741	(269,770)
Balance at March 31, 2025	1,650	(142)	(139,295)	990,379	7,887,322	815,185	8,702,508

Consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended March 31, 2024	For the fiscal year ended March 31, 2025
Cash flows from operating activities		
Profit before tax	1,277,180	2,267,436
Depreciation and amortization	745,613	1,211,295
Other income	(662,685)	(1,108,328)
Share of loss (profit) of investments accounted for using equity method	-	96,815
Finance income	(31,173)	(9,960)
Finance costs	292,987	166,318
Decrease (increase) in trade and other receivables	(467,758)	(826,938)
Decrease (increase) in inventories	566	(2,947)
Increase (decrease) in trade and other payables	11,697	969,832
Other	118,296	(74,765)
Subtotal	1,284,723	2,688,757
Interest and dividends received	11,966	7,311
Interest paid	(91,574)	(122,944)
Income taxes refund (paid)	(65,413)	(341,747)
Net cash provided by (used in) operating activities	1,139,702	2,231,377
Cash flows from investing activities		
Purchase of property, plant and equipment	(36,980)	(297,110)
Purchase of intangible assets	(823,001)	(1,031,417)
Proceeds from sale of intangible assets	16,386	-
Net decrease (increase) in short-term loans receivable	446	(39,933)
Purchase of investment securities	(44,960)	(72,589)
Proceeds from sale of investment securities	144,520	25,000
Payments of leasehold and guarantee deposits	(70,057)	(21,253)
Proceeds from purchase of stock of subsidiaries with change of scope of consolidation	-	271,778
Payments for acquisition of businesses	(20,000)	(11,880)
Other	2,515	30,740
Net cash provided by (used in) investing activities	(831,131)	(1,146,666)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(6,100,000)	(145,671)
Proceeds from long-term borrowings	6,400,000	2,583,340
Repayments of long-term borrowings	(787,231)	(1,668,836)
Proceeds from issuance of shares	7,009	3,919,406
Repayments of lease liabilities	(356,763)	(532,360)
Purchase of treasury shares	-	(4,945,772)
Proceeds from disposal of treasury shares	-	7,286
Dividends paid	-	(50,630)
Proceeds from issuance of subsidiary	-	60,000
Purchase of treasury shares of subsidiaries	-	(4,418)
Net cash provided by (used in) financing activities	(836,984)	(777,658)
Effect of exchange rate changes on cash and cash equivalents	147,024	95,641
Net increase (decrease) in cash and cash equivalents	(381,388)	402,694
Cash and cash equivalents at beginning of period	2,875,883	2,494,494
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	(35,701)
Cash and cash equivalents at end of period	2,494,494	2,861,486