February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under IFRS)

Company name: Geniee, Inc.
Listing: Tokyo Stock Exchange
Securities code: 6562
URL: https://geniee.co.jp/
Representative: Tomoaki Kudo Representative Director, President & CEO
Inquiries: Jun Kikukawa Senior Executive Officer (CFO)
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated frinancial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Normal Profit		Profit before tax		Profit	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	9,894	19.5	7,329	14.6	1,284	(39.7)	1,193	14.5	1,038	(45.5)	734	(54.4)
December 31, 2024	8,282	40.6	6,395	41.4	2,131	71.8	1,042	50.8	1,905	75.9	1,609	84.8

	Profit attributable to owners of parent		Total comprehensive income	
Nine months ended	Millions of yen	%	Millions of yen	%
December 31, 2025	640	(58.2)	1,534	(22.5)
December 31, 2024	1,533	77.2	1,978	36.7

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	52.64	52.61
December 31, 2024	101.71	101.67

Note: Normal Profit is calculated by adjusting operating profit to exclude gains from the waiver of contingent consideration payments, gains from changes in ownership interests, and gains on the sale of investments in affiliates related to CROSSCOOP SINGAPORE PTE. LTD. and MK1 TECHNOLOGY VIETNAM COMPANY LIMITED.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
December 31, 2025	25,762	10,399	9,489	36.8
March 31, 2025	23,883	8,702	7,887	33.0

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

(Note) Breakdown of the 3rd quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026(from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	14,150	25.0	10,700	21.5	2,200	(12.7)	1,950	(14.0)	1,500	(26.8)	1,400	(28.4)	115.65

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )

Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	18,056,400 shares
As of March 31, 2025	18,056,400 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	5,836,917 shares
As of March 31, 2025	5,950,417 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	12,167,068 shares
Nine months ended December 31, 2024	14,575,041 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Condensed Quarterly Consolidated Financial Statements and Primary Notes

Condensed Quarterly Consolidated Statement of Financial Position

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and cash equivalents	2,861,486	2,540,143
Trade and other receivables	4,416,187	5,223,526
Inventories	3,567	3,198
Other financial assets	113,312	223,957
Other current assets	492,631	616,115
Total current assets	7,887,185	8,606,942
Non-current assets		
Property, plant and equipment	689,123	689,782
Right-of-use assets	1,232,062	794,734
Goodwill	11,009,866	12,072,156
Intangible assets	2,107,107	2,646,694
Investments accounted for using equity method	47,167	55,392
Other financial assets	510,936	674,858
Deferred tax assets	346,568	168,798
Other non-current assets	53,615	53,597
Total non-current assets	15,996,446	17,156,015
Total assets	23,883,632	25,762,957

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	2,767,683	2,931,005
Bonds and borrowings	2,244,254	2,959,173
Lease liabilities	610,440	555,394
Income taxes payable	256,162	77,793
Provisions	1,601	1,007
Other current liabilities	1,487,607	1,357,081
Total current liabilities	7,367,749	7,881,455
Non-current liabilities		
Borrowings	6,694,565	6,944,285
Lease liabilities	669,599	276,943
Provisions	212,358	229,964
Other financial liabilities	205,875	-
Other non-current liabilities	30,975	30,362
Total non-current liabilities	7,813,374	7,481,555
Total liabilities	15,181,124	15,363,011
Equity		
Share capital	100,000	100,000
Capital surplus	6,700,026	6,759,713
Retained earnings	5,424,670	6,065,190
Treasury shares	(5,327,752)	(5,223,856)
Other components of equity	990,379	1,788,299
Total equity attributable to owners of parent	7,887,322	9,489,346
Non-controlling interests	815,185	910,599
Total equity	8,702,508	10,399,946
Total liabilities and equity	23,883,632	25,762,957

Condensed Quarterly Consolidated Statements of Profit or Loss and Comprehensive Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Revenue	8,282,508	9,894,561
Cost of sales	1,886,843	2,564,982
Gross profit	6,395,664	7,329,578
Selling, general and administrative expenses	5,378,667	6,197,207
Other income	1,131,986	158,818
Other expenses	17,670	6,877
Operating profit	2,131,313	1,284,312
Share of profit (loss) of investments accounted for using equity method	(60,917)	(98,039)
Finance income	9,754	4,862
Finance costs	174,655	152,840
Profit before tax	1,905,494	1,038,295
Income tax expense	295,524	304,033
Profit	1,609,970	734,261
Profit attributable to		
Owners of parent	1,533,070	640,520
Non-controlling interests	76,899	93,741
Profit	1,609,970	734,261
Earnings per share		
Basic earnings per share(Yen)	101.71	52.64
Diluted earnings per share(Yen)	101.67	52.61

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	1,609,970	734,261
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	(2,242)	52,543
Total of items that will not be reclassified to profit or loss	(2,242)	52,543
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	370,538	501,467
Effective portion of cash flow hedges (before tax), Items that may be reclassified to profit or loss	-	245,743
Total of items that may be reclassified to profit or loss	370,538	747,211
Other comprehensive income, net of tax	368,295	799,755
Comprehensive income	1,978,266	1,534,017
Comprehensive income attributable to		
Owners of parent	1,905,632	1,438,602
Non-controlling interests	72,634	95,414
Comprehensive income	1,978,266	1,534,017

Condensed Quarterly Consolidated Statement of Changes in Equity

For the nine months ended December 31, 2024

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2024	1,553,336	1,266,273	3,576,991	(402,199)	1,304,965	4,294
Profit	-	-	1,533,070	-	-	-
Other comprehensive income	-	-	-	-	374,804	-
Comprehensive income	-	-	1,533,070	-	374,804	-
Issuance of new shares	2,000,000	1,919,406	-	-	-	-
Exercise of share acquisition rights	-	197	-	1,346	-	(452)
Purchase of treasury shares	-	-	-	(4,950,191)	-	-
Disposal of treasury shares	-	(22,299)	-	23,292	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-
Capital reduction	(3,453,336)	3,453,336	-	-	-	-
Share-based payment transactions	-	47,365	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	(55,930)	-	-	-
Other	-	401	-	-	-	(293)
Total transactions with owners	(1,453,336)	5,398,407	(55,930)	(4,925,552)	-	(745)
Balance at December 31, 2024	100,000	6,664,680	5,054,131	(5,327,752)	1,679,769	3,549

	Equity attributable to owners of parent					Non-controlling interests
	Other components of equity					
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash Flow Hedge	Total	Total	
Balance at April 1, 2024	(55,930)	646	-	1,253,975	7,248,376	41,786
Profit	-	-	-	-	1,533,070	76,899
Other comprehensive income	(2,242)	-	-	372,561	372,561	(4,265)
Comprehensive income	(2,242)	-	-	372,561	1,905,632	72,634
Issuance of new shares	-	-	-	-	3,919,406	-
Exercise of share acquisition rights	-	-	-	(452)	1,091	-
Purchase of treasury shares	-	-	-	-	(4,950,191)	-
Disposal of treasury shares	-	-	-	-	993	-
Obtaining of control of subsidiaries	-	-	-	-	-	685,969
Capital reduction	-	-	-	-	-	-
Share-based payment transactions	-	-	-	-	47,365	-
Transfer from other components of equity to retained earnings	55,930	-	-	55,930	-	-
Other	-	-	-	(293)	108	-
Total transactions with owners	55,930	-	-	55,185	(981,227)	685,969
Balance at December 31, 2024	(2,242)	646	-	1,681,722	8,172,781	800,389

(Thousands of yen)

	Total
Balance at April 1, 2024	7,290,162
Profit	1,609,970
Other comprehensive income	368,295
Comprehensive income	1,978,266
Issuance of new shares	3,919,406
Exercise of share acquisition rights	1,091
Purchase of treasury shares	(4,950,191)
Disposal of treasury shares	993
Obtaining of control of subsidiaries	685,969
Capital reduction	-
Share-based payment transactions	47,365
Transfer from other components of equity to retained earnings	-
Other	108
Total transactions with owners	(295,258)
Balance at December 31, 2024	8,973,171

For the nine months ended December 31, 2025

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2025	100,000	6,700,026	5,424,670	(5,327,752)	1,124,617	3,549
Profit	-	-	640,520	-	-	-
Other comprehensive income	-	-	-	-	499,794	-
Comprehensive income	-	-	640,520	-	499,794	-
Issuance of new shares	-	-	-	-	-	-
Exercise of share acquisition rights	-	-	-	-	-	-
Purchase of treasury shares	-	-	-	-	-	-
Disposal of treasury shares	-	14,724	-	103,896	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-
Capital reduction	-	-	-	-	-	-
Share-based payment transactions	-	44,962	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-
Other	-	-	-	-	-	(162)
Total transactions with owners	-	59,687	-	103,896	-	(162)
Balance at December 31, 2025	100,000	6,759,713	6,065,190	(5,223,856)	1,624,412	3,387

	Equity attributable to owners of parent					Non-controlling interests
	Other components of equity				Total	
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash Flow Hedge	Total		
Balance at April 1, 2025	1,650	(142)	(139,295)	990,379	7,887,322	815,185
Profit	-	-	-	-	640,520	93,741
Other comprehensive income	52,543	-	245,743	798,082	798,082	1,672
Comprehensive income	52,543	-	245,743	798,082	1,438,602	95,414
Issuance of new shares	-	-	-	-	-	-
Exercise of share acquisition rights	-	-	-	-	-	-
Purchase of treasury shares	-	-	-	-	-	-
Disposal of treasury shares	-	-	-	-	118,621	-
Obtaining of control of subsidiaries	-	-	-	-	-	-
Capital reduction	-	-	-	-	-	-
Share-based payment transactions	-	-	-	-	44,962	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-
Other	-	-	-	(162)	(162)	-
Total transactions with owners	-	-	-	(162)	163,421	-
Balance at December 31, 2025	54,194	(142)	106,448	1,788,299	9,489,346	910,599

(Thousands of yen)

	Total
Balance at April 1, 2025	8,702,508
Profit	734,261
Other comprehensive income	799,755
Comprehensive income	1,534,017
Issuance of new shares	-
Exercise of share acquisition rights	-
Purchase of treasury shares	-
Disposal of treasury shares	118,621
Obtaining of control of subsidiaries	-
Capital reduction	-
Share-based payment transactions	44,962
Transfer from other components of equity to retained earnings	-
Other	(162)
Total transactions with owners	163,421
Balance at December 31, 2025	10,399,946

Condensed Quarterly Consolidated Statement of Cash Flows

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Cash flows from operating activities		
Profit before tax	1,905,494	1,038,295
Depreciation and amortization	832,021	989,834
Other income	(1,108,328)	(158,818)
Share of loss (profit) of investments accounted for using equity method	60,917	98,039
Finance income	(9,754)	(4,862)
Finance costs	174,655	152,840
Decrease (increase) in trade and other receivables	(1,159,258)	(547,853)
Decrease (increase) in inventories	(3,798)	369
Increase (decrease) in trade and other payables	1,450,351	39,988
Other	(169)	(59,361)
Subtotal	2,142,130	1,548,470
Interest and dividends received	5,409	4,862
Interest paid	(87,206)	(121,918)
Income taxes refund (paid)	(343,997)	(384,890)
Net cash provided by (used in) operating activities	1,716,335	1,046,524
Cash flows from investing activities		
Purchase of property, plant and equipment	(236,921)	(58,590)
Purchase of intangible assets	(759,916)	(996,828)
Net decrease (increase) in short-term loans receivable	(93,535)	(91,383)
Purchase of investment securities	(42,498)	(32,510)
Proceeds from sale of investment securities	25,000	-
Payments of leasehold and guarantee deposits	(43,946)	(127,796)
Proceeds from acquisition of shares of affiliated companies resulting in change in scope of consolidation	271,778	-
Payments of acquisition of shares of affiliated companies resulting in change in scope of consolidation	-	(646,321)
Proceeds from sale of shares of subsidiaries resulting in change in scope of consolidation	30,740	-
Payments for sale of shares of subsidiaries resulting in change in scope of consolidation	-	(8,024)
Payments for acquisition of businesses	(11,880)	-
Net cash provided by (used in) investing activities	(861,178)	(1,961,455)
Cash flows from financing activities		
Proceeds from issuance of shares	3,919,406	-
Net increase (decrease) in short-term borrowings	(76,928)	533,600
Proceeds from long-term borrowings	2,183,340	1,880,000
Repayments of long-term borrowings	(1,240,540)	(1,504,612)
Repayments of lease liabilities	(386,957)	(460,489)
Purchase of treasury shares	(4,945,772)	-
Proceeds from disposition of treasury stock	7,286	127,274
Purchase of treasury stock of subsidiaries in consolidation	(4,418)	-
Net cash provided by (used in) financing activities	(544,585)	575,772
Effect of exchange rate changes on cash and cash equivalents	26,685	18,081
Net increase (decrease) in cash and cash equivalents	337,257	(321,077)
Cash and cash equivalents at beginning of period	2,494,494	2,861,486
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	(35,701)	(265)
Cash and cash equivalents at end of period	2,796,049	2,540,143