May 15, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under IFRS)

Company name: Geniee, Inc.
Listing: Tokyo Stock Exchange
Securities code: 6562
URL: https://geniee.co.jp
Representative: Tomoaki Kudo Representative Director, President & CEO
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Scheduled date of annual general meeting of shareholders: June 26, 2026
Scheduled date to commence dividend payments: -
Scheduled date to file annual securities report: June 26, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Normal Profit		Profit before tax		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	13,866	22.5	10,265	16.6	2,029	(19.5)	2,007	26.0	1,747	(22.6)	1,396	(31.6)
March 31, 2025	11,321	41.3	8,807	43.5	2,520	63.8	1,593	81.8	2,256	76.7	2,041	97.2

	Profit attributable to owners of parent		Total comprehensive income for the period	
Fiscal year ended	Millions of yen	%	Millions of yen	%
March 31, 2026	1,281	(34.3)	2,447	46.1
March 31, 2025	1,950	89.0	1,674	(24.0)

	Basic earnings per share	Diluted earnings per share	Profit to equity attributable to owners of parent ratio	Profit before tax to total assets ratio	Operating profit to revenue ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	95.36	95.34	14.1	6.8	14.6
March 31, 2025	136.04	135.96	25.8	10.5	22.3

Reference: Adjusted operating profit is calculated by adjusting operating profit for gain on waiver of payment related to contingent consideration, gain on changes in equity, gain on sale of affiliated companies related to CROSSCOOP SINGAPORE PTE. LTD. and MK1 TECHNOLOGY VIETNAM COMPANY LIMITED, and compensation expenses paid.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
March 31, 2026	27,798	11,252	10,269	36.9
March 31, 2025	23,929	8,748	7,883	32.9

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	2,465	(3,000)	605	2,969
March 31, 2025	2,231	(1,146)	(777)	2,861

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to equity attributable to owners of parent (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00	-	-	-
Fiscal year ending March 31, 2027 (Forecast)	-	-	-	-	-		-	

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Normal Profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	16,400	18.3	11,700	14.0	2,500	23.2	2,400	19.6	2,300	31.7	1,700	21.7	1,500	17.1	122.80

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )

Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	18,056,400 shares
As of March 31, 2025	18,056,400 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	5,841,617 shares
As of March 31, 2025	5,950,417 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	12,178,409 shares
Fiscal Year ended March 31, 2025	13,966,232 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Consolidated Financial Statements and Primary Notes

Consolidated Statement of Financial Position

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and cash equivalents	2,861,486	2,969,576
Trade and other receivables	4,416,187	5,390,181
Inventories	3,567	10,709
Other financial assets	113,312	222,179
Other current assets	492,631	567,429
Total current assets	7,887,185	9,160,075
Non-current assets		
Property, plant and equipment	689,123	692,990
Right-of-use assets	1,232,062	908,952
Goodwill	10,958,433	12,226,730
Intangible assets	2,107,107	2,871,723
Investments accounted for using equity method	47,167	35,110
Other financial assets	655,101	1,484,877
Deferred tax assets	300,003	311,947
Other non-current assets	53,615	105,816
Total non-current assets	16,042,613	18,638,148
Total assets	23,929,799	27,798,224

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	2,767,683	3,363,402
Borrowings	2,244,254	3,090,158
Lease liabilities	610,440	618,787
Income taxes payable	256,162	348,592
Provisions	1,601	885
Other current liabilities	1,487,607	1,349,558
Total current liabilities	7,367,749	8,771,384
Non-current liabilities		
Borrowings	6,694,565	7,155,641
Lease liabilities	669,599	347,482
Provisions	212,358	241,391
Other financial liabilities	205,875	-
Other non-current liabilities	30,975	29,821
Total non-current liabilities	7,813,374	7,774,337
Total liabilities	15,181,124	16,545,721
Equity		
Share capital	100,000	100,000
Capital surplus	6,700,026	6,772,542
Retained earnings	5,421,061	6,582,506
Treasury shares	(5,327,752)	(5,223,856)
Other components of equity	990,379	2,038,273
Total equity attributable to owners of parent	7,883,713	10,269,465
Non-controlling interests	864,961	983,037
Total equity	8,748,674	11,252,502
Total liabilities and equity	23,929,799	27,798,224

Consolidated Statements of Profit or Loss and Comprehensive Income

Consolidated Statement of Profit or Loss

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Revenue	11,321,923	13,866,138
Cost of sales	2,514,521	3,600,760
Gross profit	8,807,401	10,265,377
Selling, general and administrative expenses	7,244,554	8,317,439
Other income	1,138,245	173,984
Other expenses	180,483	92,869
Operating profit	2,520,609	2,029,052
Share of profit (loss) of investments accounted for using equity method	(96,815)	(119,189)
Finance income	9,960	24,954
Finance costs	177,197	187,797
Profit before tax	2,256,556	1,747,020
Income tax expense	215,429	350,200
Profit	2,041,127	1,396,819
Profit attributable to		
Owners of parent	1,950,631	1,281,444
Non-controlling interests	90,496	115,375
Profit	2,041,127	1,396,819
Earnings per share		
Basic earnings per share(Yen)	136.04	95.36
Diluted earnings per share(Yen)	135.96	95.34

Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	2,041,127	1,396,819
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	1,650	40,959
Remeasurements of defined benefit plans	(789)	6,834
Total of items that will not be reclassified to profit or loss	861	47,794
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(227,942)	728,902
Effective portion of cash flow hedges	(139,295)	274,060
Total of items that may be reclassified to profit or loss	(367,238)	1,002,963
Other comprehensive income, net of tax	(366,376)	1,050,757
Comprehensive income	1,674,750	2,447,577
Comprehensive income attributable to		
Owners of parent	1,631,849	2,329,501
Non-controlling interests	42,901	118,076
Comprehensive income	1,674,750	2,447,577

Consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Thousands of yen)

	Equity attributable to owners of parent						
					Other components of equity		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights	Financial assets measured at fair value through other comprehensive income
Balance at April 1, 2024	1,553,336	1,266,273	3,576,991	(402,199)	1,304,965	4,294	(55,930)
Profit	-	-	1,950,631	-	-	-	-
Other comprehensive income	-	-	-	-	(180,347)	-	1,650
Total	-	-	1,950,631	-	(180,347)	-	1,650
Issuance of new shares	2,000,000	1,919,406	-	-	-	-	-
Exercise of share acquisition rights	-	197	-	1,346	-	(452)	-
Purchase of treasury shares	-	-	-	(4,950,191)	-	-	-
Disposal of treasury shares	-	(22,299)	-	23,292	-	-	-
Capital increase of consolidated subsidiaries	-	19,227	-	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-	-
Dividends	-	-	(50,630)	-	-	-	-
Capital reduction	(3,453,336)	3,453,336	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	(55,930)	-	-	-	55,930
Share-based payment transactions	-	63,482	-	-	-	-	-
Other	-	401	-	-	-	(293)	-
Total transactions with owners	(1,453,336)	5,433,752	(106,561)	(4,925,552)	-	(745)	55,930
Balance at March 31, 2025	100,000	6,700,026	5,421,061	(5,327,752)	1,124,617	3,549	1,650

	Equity attributable to owners of parent				Non-controlling interests	Total
	Other components of equity			Total		
	Remeasurements of defined benefit plans	Cash Flow Hedge	Total			
Balance at April 1, 2024	646	-	1,253,975	7,248,376	41,786	7,290,162
Profit	-	-	-	1,950,631	90,496	2,041,127
Other comprehensive income	(789)	(139,295)	(318,781)	(318,781)	(47,594)	(366,376)
Total	(789)	(139,295)	(318,781)	1,631,849	42,901	1,674,750
Issuance of new shares	-	-	-	3,919,406	-	3,919,406
Exercise of share acquisition rights	-	-	(452)	1,091	-	1,091
Purchase of treasury shares	-	-	-	(4,950,191)	-	(4,950,191)
Disposal of treasury shares	-	-	-	993	-	993
Capital increase of consolidated subsidiaries	-	-	-	19,227	40,772	60,000
Obtaining of control of subsidiaries	-	-	-	-	739,501	739,501
Dividends	-	-	-	(50,630)	-	(50,630)
Capital reduction	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	55,930	-	-	-
Share-based payment transactions	-	-	-	63,482	-	63,482
Other	-	-	(293)	108	-	108
Total transactions with owners	-	-	55,185	(996,512)	780,273	(216,238)
Balance at March 31, 2025	(142)	(139,295)	990,379	7,883,713	864,961	8,748,674

For the fiscal year ended March 31, 2026

(Thousands of yen)

	Equity attributable to owners of parent						
					Other components of equity		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights	Financial assets measured at fair value through other comprehensive income
Balance at April 1, 2025	100,000	6,700,026	5,421,061	(5,327,752)	1,124,617	3,549	1,650
Profit	-	-	1,281,444	-	-	-	-
Other comprehensive income	-	-	-	-	726,201	-	40,959
Total	-	-	1,281,444	-	726,201	-	40,959
Issuance of new shares	-	-	-	-	-	-	-
Exercise of share acquisition rights	-	-	-	-	-	-	-
Purchase of treasury shares	-	-	-	-	-	-	-
Disposal of treasury shares	-	14,724	-	103,896	-	-	-
Capital increase of consolidated subsidiaries	-	-	-	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-	-
Dividends	-	-	(120,000)	-	-	-	-
Capital reduction	-	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-	-
Share-based payment transactions	-	57,791	-	-	-	-	-
Other	-	-	-	-	-	(162)	-
Total transactions with owners	-	72,516	(120,000)	103,896	-	(162)	-
Balance at March 31, 2026	100,000	6,772,542	6,582,506	(5,223,856)	1,850,818	3,387	42,609

	Equity attributable to owners of parent				Non-controlling interests	Total
	Other components of equity			Total		
	Remeasurements of defined benefit plans	Cash Flow Hedge	Total			
Balance at April 1, 2025	(142)	(139,295)	990,379	7,883,713	864,961	8,748,674
Profit	-	-	-	1,281,444	115,375	1,396,819
Other comprehensive income	6,834	274,060	1,048,056	1,048,056	2,701	1,050,757
Total	6,834	274,060	1,048,056	2,329,501	118,076	2,447,577
Issuance of new shares	-	-	-	-	-	-
Exercise of share acquisition rights	-	-	-	-	-	-
Purchase of treasury shares	-	-	-	-	-	-
Disposal of treasury shares	-	-	-	118,621	-	118,621
Capital increase of consolidated subsidiaries	-	-	-	-	-	-
Obtaining of control of subsidiaries	-	-	-	-	-	-
Dividends	-	-	-	(120,000)	-	(120,000)
Capital reduction	-	-	-	-	-	-
Transfer from other components of equity to retained earnings	-	-	-	-	-	-
Share-based payment transactions	-	-	-	57,791	-	57,791
Other	-	-	(162)	(162)	-	(162)
Total transactions with owners	-	-	(162)	56,250	-	56,250
Balance at March 31, 2026	6,692	134,764	2,038,273	10,269,465	983,037	11,252,502

Consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before tax	2,256,556	1,747,020
Depreciation and amortization	1,211,295	1,355,404
Other income	(1,108,328)	(173,984)
Share of loss (profit) of investments accounted for using equity method	96,815	119,189
Finance income	(9,960)	(24,954)
Finance costs	177,197	187,797
Decrease (increase) in trade and other receivables	(826,938)	(668,068)
Decrease (increase) in inventories	(2,947)	(7,141)
Increase (decrease) in trade and other payables	969,832	440,904
Other	(74,765)	132,479
Subtotal	2,688,757	3,108,646
Interest and dividends received	7,311	7,987
Interest paid	(122,944)	(174,104)
Income taxes refund (paid)	(341,747)	(476,600)
Net cash provided by (used in) operating activities	2,231,377	2,465,929
Cash flows from investing activities		
Purchase of property, plant and equipment	(297,110)	(90,683)
Purchase of intangible assets	(1,031,417)	(1,395,834)
Net decrease (increase) in short-term loans receivable	(39,933)	(91,773)
Purchase of investment securities	(72,589)	(637,405)
Proceeds from sale of investment securities	25,000	-
Payments of leasehold and guarantee deposits	(21,253)	(131,927)
Payments of acquisition of shares of affiliated companies resulting in change in scope of consolidation-InvCF	-	(645,429)
Proceeds from purchase of stock of subsidiaries with change of scope of consolidation	271,778	-
Payments for acquisition of businesses	(11,880)	-
Other	30,740	(7,699)
Net cash provided by (used in) investing activities	(1,146,666)	(3,000,753)
Cash flows from financing activities		
Proceeds from issuance of shares	3,919,406	-
Net increase (decrease) in short-term borrowings	(145,671)	475,000
Proceeds from long-term borrowings	2,583,340	2,880,000
Repayments of long-term borrowings	(1,668,836)	(2,106,125)
Repayments of lease liabilities	(532,360)	(651,037)
Purchase of treasury shares	(4,945,772)	-
Proceeds from disposal of treasury shares	7,286	127,274
Dividends paid	(50,630)	(120,000)
Proceeds from issuance of subsidiary	60,000	-
Purchase of treasury shares of subsidiaries	(4,418)	-
Net cash provided by (used in) financing activities	(777,658)	605,111
Effect of exchange rate changes on cash and cash equivalents	95,641	38,068
Net increase (decrease) in cash and cash equivalents	402,694	108,355
Cash and cash equivalents at beginning of period	2,494,494	2,861,486
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	(35,701)	(265)
Cash and cash equivalents at end of period	2,861,486	2,969,576