August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under IFRS)

Company name: Geniee, Inc.
Listing: Tokyo Stock Exchange
Securities code: 6562
URL: https://geniee.co.jp
Representative: Tomoaki Kudo Representative Director, President & CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Normal Profit		Profit before tax		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	3,499	14.3	2,426	2.7	(207)	-	156	(53.0)	(469)	-	(336)	-
June 30, 2025	3,061	35.1	2,362	35.7	333	(59.1)	333	95.4	232	(68.9)	163	(75.7)

	Profit attributable to owners of parent		Total comprehensive income	
Three months ended	Millions of yen	%	Millions of yen	%
June 30, 2026	(347)	-	(143)	-
June 30, 2025	150	(77.6)	(159)	-

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(28.24)	-
June 30, 2025	12.43	12.42

Note: Normal Profit is calculated by adjusting operating profit to exclude gains from the waiver of contingent consideration payments, gains from changes in ownership interests, and gains on the sale of investments in affiliates related to CROSSCOOP SINGAPORE PTE. LTD. and MK1 TECHNOLOGY VIETNAM COMPANY LIMITED.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
June 30, 2026	28,256	11,561	10,577	37.4
March 31, 2026	27,377	10,837	9,854	36.0

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00
Fiscal year ended March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		-	-	-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Normal Profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	16,400	22.6	11,700	19.7	2,500	62.8	2,400	58.5	2,300	72.7	1,700	73.2	1,500	73.1	122.80

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )

Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	18,056,400 shares
As of March 31, 2026	18,056,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,905,597 shares
As of March 31, 2026	5,841,617 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	12,293,716 shares
Three months ended June 30, 2025	12,109,769 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Consolidated Financial Statements and Primary Notes

Consolidated Statement of Financial Position

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and cash equivalents	2,969,576	4,061,819
Trade and other receivables	5,314,043	4,325,139
Inventories	10,709	10,242
Other financial assets	222,179	225,679
Other current assets	831,144	886,096
Total current assets	9,347,653	9,508,975
Non-current assets		
Property, plant and equipment	692,990	858,745
Right-of-use assets	908,952	740,931
Goodwill	12,226,730	12,634,803
Intangible assets	2,871,723	3,017,638
Investments accounted for using equity method	31,307	44,654
Other financial assets	879,982	888,295
Deferred tax assets	311,947	433,245
Other non-current assets	105,816	129,526
Total non-current assets	18,029,451	18,747,841
Total assets	27,377,104	28,256,817

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	3,234,711	3,655,661
Borrowings	3,090,158	3,376,895
Lease liabilities	618,787	559,439
Income taxes payable	348,592	8,988
Provisions	885	15,971
Other current liabilities	1,472,258	1,456,821
Total current liabilities	8,765,393	9,073,777
Non-current liabilities		
Borrowings	7,155,641	7,096,465
Lease liabilities	347,482	233,834
Provisions	241,391	263,913
Other non-current liabilities	29,821	27,005
Total non-current liabilities	7,774,337	7,621,218
Total liabilities	16,539,730	16,694,995
Equity		
Share capital	100,000	100,000
Capital surplus	6,772,542	6,806,832
Retained earnings	6,167,376	5,820,183
Treasury shares	(5,223,856)	(4,389,865)
Other components of equity	2,038,273	2,240,100
Total equity attributable to owners of parent	9,854,336	10,577,249
Non-controlling interests	983,037	984,571
Total equity	10,837,373	11,561,821
Total liabilities and equity	27,377,104	28,256,817

Consolidated Statements of Profit or Loss and Comprehensive Income

Consolidated Statement of Profit or Loss

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Revenue	3,061,921	3,499,347
Cost of sales	699,731	1,072,577
Gross profit	2,362,190	2,426,770
Selling, general and administrative expenses	2,066,198	2,321,274
Other income	38,290	91,957
Other expenses	1,002	404,862
Operating profit	333,279	(207,408)
Share of profit (loss) of investments accounted for using equity method	(47,167)	(25,723)
Finance income	2,634	13,412
Finance costs	56,163	249,459
Profit before tax	232,583	(469,179)
Income tax expense	69,481	(133,094)
Profit	163,102	(336,084)
Profit attributable to		
Owners of parent	150,614	(347,193)
Non-controlling interests	12,488	11,108
Profit	163,102	(336,084)
Earnings per share		
Basic earnings per share(Yen)	12.43	(28.24)
Diluted earnings per share(Yen)	12.42	-

Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	163,102	(336,084)
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	48,609	(5,708)
Total of items that will not be reclassified to profit or loss	48,609	(5,708)
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(318,433)	184,283
Effective portion of cash flow hedges	(52,599)	13,676
Total of items that may be reclassified to profit or loss	(371,032)	197,960
Other comprehensive income, net of tax	(322,423)	192,251
Comprehensive income	(159,321)	(143,832)
Comprehensive income attributable to		
Owners of parent	(172,815)	(145,366)
Non-controlling interests	13,493	1,533
Comprehensive income	(159,321)	(143,832)

Consolidated Statement of Changes in Equity

For the three months ended June 30, 2025

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2025	100,000	6,700,026	5,424,670	(5,327,752)	1,124,617	3,549
Profit	-	-	150,614	-	-	-
Other comprehensive income	-	-	-	-	(319,439)	-
Comprehensive income	-	-	150,614	-	(319,439)	-
Disposal of treasury shares	-	(28,671)	-	31,463	-	-
Share-based payment transactions	-	22,296	-	-	-	-
Other	-	-	-	-	-	(5)
Total transactions with owners	-	(6,374)	-	31,463	-	(5)
Balance at June 30, 2025	100,000	6,693,651	5,575,284	(5,296,288)	805,177	3,544

	Equity attributable to owners of parent					Non-controlling interests
	Other components of equity				Total	
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash Flow Hedge	Total		
Balance at April 1, 2025	1,650	(142)	(139,295)	990,379	7,887,322	815,185
Profit	-	-	-	-	150,614	12,488
Other comprehensive income	48,609	-	(52,599)	(323,429)	(323,429)	1,005
Comprehensive income	48,609	-	(52,599)	(323,429)	(172,815)	13,493
Disposal of treasury shares	-	-	-	-	2,792	-
Share-based payment transactions	-	-	-	-	22,296	-
Other	-	-	-	(5)	(5)	-
Total transactions with owners	-	-	-	(5)	25,083	-
Balance at June 30, 2025	50,259	(142)	(191,894)	666,944	7,739,591	828,679

	Total
Balance at April 1, 2025	8,702,508
Profit	163,102
Other comprehensive income	(322,423)
Comprehensive income	(159,321)
Disposal of treasury shares	2,792
Share-based payment transactions	22,296
Other	(5)
Total transactions with owners	25,083
Balance at June 30, 2025	8,568,270

For the three months ended June 30, 2026

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2026	100,000	6,772,542	6,167,376	(5,223,856)	1,850,818	3,387
Profit	-	-	(347,193)	-	-	-
Other comprehensive income	-	-	-	-	193,858	-
Comprehensive income	-	-	(347,193)	-	193,858	-
Disposal of treasury shares	-	31,833	-	833,990	-	-
Share-based payment transactions	-	2,455	-	-	-	-
Other	-	-	-	-	-	-
Total transactions with owners	-	34,289	-	833,990	-	-
Balance at June 30, 2026	100,000	6,806,832	5,820,183	(4,389,865)	2,044,677	3,387

	Equity attributable to owners of parent					Non-controlling interests
	Other components of equity					
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash Flow Hedge	Total	Total	
Balance at April 1, 2026	42,609	6,692	134,764	2,038,273	9,854,336	983,037
Profit	-	-	-	-	(347,193)	11,108
Other comprehensive income	(5,708)	-	13,676	201,827	201,827	(9,575)
Comprehensive income	(5,708)	-	13,676	201,827	(145,366)	1,533
Disposal of treasury shares	-	-	-	-	865,824	-
Share-based payment transactions	-	-	-	-	2,455	-
Other	-	-	-	-	-	-
Total transactions with owners	-	-	-	-	868,280	-
Balance at June 30, 2026	36,901	6,692	148,441	2,240,100	10,577,249	984,571

	Total
Balance at April 1, 2026	10,837,373
Profit	(336,084)
Other comprehensive income	192,251
Comprehensive income	(143,832)
Disposal of treasury shares	865,824
Share-based payment transactions	2,455
Other	-
Total transactions with owners	868,280
Balance at June 30, 2026	11,561,821