November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under IFRS)

Company name: Geniee, Inc.
Listing: Tokyo Stock Exchange
Securities code: 6562
URL: https://geniee.co.jp
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Adjusted Operating Profit		Profit before tax		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	7,084	12.4	4,921	3.7	198	(73.3)	704	7.7	(88)	-	(66)	-
September 30, 2025	6,301	23.0	4,745	22.3	744	(52.5)	654	(43.1)	584	(61.0)	407	(68.4)

	Profit attributable to owners of parent		Total comprehensive income	
Six months ended	Millions of yen	%	Millions of yen	%
September 30, 2026	(100)	-	(232)	-
September 30, 2025	348	(71.9)	541	(12.0)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	(7.86)	-
September 30, 2025	28.66	28.64

Note: Adjusted operating profit is calculated by adjusting operating profit for the provision for doubtful accounts, losses related to unauthorized access, compensation expenses, and gains on changes in ownership interests.

Note: Diluted earnings per share for the six months ended September 30, 2026 are not presented because the Group recorded a loss per share, although potential ordinary shares exist.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of	Millions of yen	Millions of yen	Millions of yen	%
September 30, 2026	27,418	11,495	10,488	38.3
March 31, 2026	27,377	10,837	9,854	36.0

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)			-	-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Dividend forecasts for the fiscal year ending March 31, 2027 have not yet been determined.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Revenue		Gross profit		Operating profit		Adjusted Operating Profit		Profit before tax		Profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	15,400	15.1	10,700	9.5	2,050	33.5	2,230	47.3	1,700	27.6	1,400	42.6	1,200	38.5	92.68

Note: Revisions to the financial results forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )

Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	18,056,400 shares
As of March 31, 2026	18,056,400 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	4,891,597 shares
As of March 31, 2026	5,841,617 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	12,732,358 shares
Six months ended September 30, 2025	12,142,793 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Condensed Semi-annual Consolidated Financial Statements and Primary Notes

Condensed Semi-annual Consolidated Statement of Financial Position

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and cash equivalents	2,969,576	4,140,879
Trade and other receivables	5,314,043	3,933,654
Inventories	10,709	6,246
Other financial assets	222,179	224,634
Other current assets	831,144	694,606
Total current assets	9,347,653	9,000,021
Non-current assets		
Property, plant and equipment	692,990	890,516
Right-of-use assets	908,952	728,432
Goodwill	12,226,730	12,342,029
Intangible assets	2,871,723	3,112,892
Investments accounted for using equity method	31,307	20,567
Other financial assets	879,982	882,101
Deferred tax assets	311,947	313,539
Other non-current assets	105,816	128,775
Total non-current assets	18,029,451	18,418,854
Total assets	27,377,104	27,418,875

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	3,234,711	3,048,597
Borrowings	3,090,158	3,780,227
Lease liabilities	618,787	477,245
Income taxes payable	348,592	14,661
Provisions	885	639
Other current liabilities	1,472,258	1,355,896
Total current liabilities	8,765,393	8,677,268
Non-current liabilities		
Borrowings	7,155,641	6,680,648
Lease liabilities	347,482	303,272
Provisions	241,391	237,269
Other non-current liabilities	29,821	25,109
Total non-current liabilities	7,774,337	7,246,300
Total liabilities	16,539,730	15,923,568
Equity		
Share capital	100,000	100,000
Capital surplus	6,772,542	6,812,826
Retained earnings	6,167,376	6,067,254
Treasury shares	(5,223,856)	(4,373,243)
Other components of equity	2,038,273	1,881,800
Total equity attributable to owners of parent	9,854,336	10,488,638
Non-controlling interests	983,037	1,006,669
Total equity	10,837,373	11,495,307
Total liabilities and equity	27,377,104	27,418,875

Condensed Semi-annual Consolidated Statements of Profit or Loss and Comprehensive Income

Condensed Semi-annual Consolidated Statement of Profit or Loss

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Revenue	6,301,373	7,084,709
Cost of sales	1,555,922	2,163,675
Gross profit	4,745,450	4,921,034
Selling, general and administrative expenses	4,133,072	4,284,357
Other income	138,355	136,794
Other expenses	6,088	574,480
Operating profit	744,645	198,990
Share of profit (loss) of investments accounted for using equity method	(61,832)	(64,393)
Finance income	7,122	14,777
Finance costs	105,019	237,561
Profit (loss) before tax	584,915	(88,187)
Income tax expense	177,021	(21,436)
Profit (loss)	407,894	(66,750)
Profit attributable to		
Owners of parent	348,036	(100,122)
Non-controlling interests	59,857	33,371
Profit (loss)	407,894	(66,750)
Earnings per share		
Basic earnings (loss) per share(Yen)	28.66	(7.86)
Diluted earnings per share(Yen)	28.64	-

Condensed Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit (loss)	407,894	(66,750)
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	62,787	12,657
Total of items that will not be reclassified to profit or loss	62,787	12,657
Items that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(33,986)	(177,574)
Effective portion of cash flow hedges (before tax), Items that may be reclassified to profit or loss	105,093	(1,295)
Total of items that may be reclassified to profit or loss	71,106	(178,870)
Other comprehensive income, net of tax	133,894	(166,213)
Comprehensive income	541,788	(232,963)
Comprehensive income attributable to		
Owners of parent	480,484	(256,595)
Non-controlling interests	61,303	23,631
Comprehensive income	541,788	(232,963)

Condensed Semi-annual Consolidated Statement of Changes in Equity

For the six months ended September 30, 2025

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2025	100,000	6,700,026	5,424,670	(5,327,752)	1,124,617	3,549
Profit	-	-	348,036	-	-	-
Other comprehensive income	-	-	-	-	(35,432)	-
Comprehensive income	-	-	348,036	-	(35,432)	-
Disposal of treasury shares	-	14,675	-	101,695	-	-
Share-based payment transactions	-	33,188	-	-	-	-
Other	-	-	-	-	-	(5)
Total transactions with owners	-	47,863	-	101,695	-	(5)
Balance at September 30, 2025	100,000	6,747,889	5,772,706	(5,226,056)	1,089,184	3,544

	Equity attributable to owners of parent					Non-controlling interests
	Other components of equity				Total	
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash Flow Hedge	Total		
Balance at April 1, 2025	1,650	(142)	(139,295)	990,379	7,887,322	815,185
Profit	-	-	-	-	348,036	59,857
Other comprehensive income	62,787	-	105,093	132,448	132,448	1,446
Comprehensive income	62,787	-	105,093	132,448	480,484	61,303
Disposal of treasury shares	-	-	-	-	116,371	-
Share-based payment transactions	-	-	-	-	33,188	-
Other	-	-	-	(5)	(5)	-
Total transactions with owners	-	-	-	(5)	149,554	-
Balance at September 30, 2025	64,437	(142)	(34,202)	1,122,822	8,517,361	876,489

	Total
Balance at April 1, 2025	8,702,508
Profit	407,894

Other comprehensive income	133,894
Comprehensive income	541,788
Disposal of treasury shares	116,371
Share-based payment transactions	33,188
Other	(5)
Total transactions with owners	149,554
Balance at September 30, 2025	9,393,850

For the six months ended September 30, 2026

(Thousands of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Share capital	Capital surplus	Retained earnings	Treasury shares	Exchange differences on translation of foreign operations	Share acquisition rights
Balance at April 1, 2026	100,000	6,772,542	6,167,376	(5,223,856)	1,850,818	3,387
Profit	-	-	(100,122)	-	-	-
Other comprehensive income	-	-	-	-	(167,834)	-
Comprehensive income	-	-	(100,122)	-	(167,834)	-
Disposal of treasury shares	-	27,773	-	850,613	-	-
Share-based payment transactions	-	12,510	-	-	-	-
Other	-	-	-	-	-	-
Total transactions with owners	-	40,284	-	850,613	-	-
Balance at September 30, 2026	100,000	6,812,826	6,067,254	(4,373,243)	1,682,984	3,387

	Equity attributable to owners of parent					Non-controlling interests
	Other components of equity				Total	
	Financial assets measured at fair value through other comprehensive income	Remeasurements of defined benefit plans	Cash Flow Hedge	Total		
Balance at April 1, 2026	42,609	6,692	134,764	2,038,273	9,854,336	983,037
Profit	-	-	-	-	(100,122)	33,371
Other comprehensive income	12,657	-	(1,295)	(156,473)	(156,473)	(9,740)
Comprehensive income	12,657	-	(1,295)	(156,473)	(256,595)	23,631
Disposal of treasury shares	-	-	-	-	878,387	-
Share-based payment transactions	-	-	-	-	12,510	-

Other	-	-	-	-	-	-
Total transactions with owners	-	-	-	-	890,897	-
Balance at September 30, 2026	55,266	6,692	133,469	1,881,800	10,488,638	1,006,669

	Total
Balance at April 1, 2026	10,837,373
Profit	(66,750)
Other comprehensive income	(166,213)
Comprehensive income	(232,963)
Disposal of treasury shares	878,387
Share-based payment transactions	12,510
Other	-
Total transactions with owners	890,897
Balance at September 30, 2026	11,495,307

Condensed Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit (loss) before tax	584,915	(88,187)
Depreciation and amortization	644,994	795,477
Other expenses	-	393,414
Other income	(138,355)	(136,794)
Share of loss (profit) of investments accounted for using equity method	61,832	64,393
Finance income	(7,122)	(14,777)
Finance costs	105,019	237,561
Decrease (increase) in trade and other receivables	(164,711)	1,797,964
Decrease (increase) in inventories	1,316	4,463
Increase (decrease) in trade and other payables	(298,517)	(904,640)
Other	(42,405)	(37,212)
Subtotal	746,965	2,111,661
Interest and dividends received	3,924	11,082
Interest paid	(81,055)	(114,919)
Income taxes refund (paid)	(215,980)	(350,979)
Net cash provided by (used in) operating activities	453,854	1,656,845
Cash flows from investing activities		
Purchase of property, plant and equipment	(17,406)	(251,953)
Purchase of intangible assets	(635,723)	(636,736)
Net decrease (increase) in short-term loans receivable	(92,250)	852
Purchase of investment securities	(32,510)	-
Proceeds from sale of investment securities	-	5,466
Payments of leasehold and guarantee deposits	(4,042)	(47,902)
Payments of acquisition of shares of affiliated companies resulting in change in scope of consolidation	(645,429)	(162,243)
Payments for sale of shares of subsidiaries resulting in change in scope of consolidation	(8,024)	-
Other	-	4,581
Net cash provided by (used in) investing activities	(1,435,388)	(1,087,935)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	450,400	175,600
Proceeds from long-term borrowings	1,310,000	1,040,000
Repayments of long-term borrowings	(988,272)	(1,143,834)
Repayments of lease liabilities	(303,072)	(348,945)
Proceeds from disposition of treasury stock	125,024	890,103
Net cash provided by (used in) financing activities	594,079	612,923
Effect of exchange rate changes on cash and cash equivalents	(1,495)	(10,530)
Net increase (decrease) in cash and cash equivalents	(388,948)	1,171,303
Cash and cash equivalents at beginning of period	2,861,486	2,969,576
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	(265)	-
Cash and cash equivalents at end of period	2,472,272	4,140,879